

Operating Grant Program 2020 Category Descriptions

This document has been updated as of January 1, 2020

Definitions

Budget: Average of the last three years total revenues as reported in financial statements (calculated from financial statements submitted in 2020, 2019, 2018).

Percent of Budget: Total Operating Grant (base + increase) divided by budget.

Base Grant: Amount received through Operating Grant in 2019 (not including one-time OG+).

Increase: Amount added to Base Grant in 2020 through funding framework.

Total Grant: Base Grant plus any increase.

Category A

Organizations with budgets up to \$50,000. These organizations are typically community based or volunteer run organizations with no staff and working boards. Professional organizations in this category may be building their financial, human resource, and operational capacities.

Category A is not peer assessed. Grant amounts will be determined through an application and internal staff assessment process. Category A applicants may choose to submit their application either in writing or verbally, but must meet with the program specialist and community investment and capacity manager.

Applications and grant amounts will be assessed through the lens of the program criteria.

Category A Budget Range	Up to \$50,000
Grant % of Budget Range	14% – 16%
If an organization’s budget is within 3% of the next category (\$48,500) they may choose to submit an application for assessment and access the funding framework for Category B.	

Category B

Organizations with budgets between \$50,001 and \$100,000. These organizations are typically small professional organizations or community serving organizations with no staff or minimal staff and working boards.

Category B Budget Range	\$50,001 – \$100,000
Minimum Percent of Budget	12%
Maximum Percent of Budget	14%
If an organization’s budget is within 3% of the category range above or below (\$51,500 or \$97,000) they may choose to access the funding framework for Category A or Category C.	

Category C

Organizations with budgets between \$100,001 and \$200,000. These organizations are typically small to mid-size professional organizations or community serving organizations with minimal staff and working or governance boards.

Category C Budget Range	\$100,001 – \$200,000
Minimum Percent of Budget	10%
Maximum Percent of Budget	12%
If an organization’s budget is within 3% of the category range above or below (\$103,000 or \$194,000) they may choose to access the funding framework for Category B or Category D.	

Category D

Organizations with budgets between \$200,001 and \$500,000. These organizations are typically mid-size professional organizations or large community serving organizations with small staffs and governance boards.

Category D Budget Range	\$200,001 – \$500,000
Minimum Percent of Budget	8%
Maximum Percent of Budget	10%
If an organization’s budget is within 3% of the category range above or below (\$206,000 or \$485,000) they may choose to access the funding framework for Category C or Category E.	

Category E

Organizations with budgets between \$500,001 and \$1,000,000. These organizations are typically mid-size professional organizations with staff and governance boards.

Category E Budget Range	\$500,001 – \$1,000,000
Minimum Percent of Budget	6%
Maximum Percent of Budget	8%
If an organization’s budget is within 3% of the category range above or below (\$515,000 or \$970,000) they may choose to access the funding framework for Category D or Category F.	

Category F

Organizations with budgets between \$1,000,001 and \$3,000,000. These organizations are typically mid-size or large professional organizations with staff and governance boards.

Category F and Category G organizations will be assessed together.

Category F Budget Range	\$1,000,001 – \$3,000,000
Minimum Percent of Budget	4%
Maximum Percent of Budget	6%
If an organization’s budget is within 3% of the category range above or below (\$1,030,000 or \$2,910,000) they may choose to access the funding framework for Category E or Category G.	

Category G

Organizations with budgets over \$3,000,001. These organizations are typically large professional organizations with staff and governance boards.

Category F and Category G organizations will be assessed together.

Category G Budget Range	Over \$3,000,001
Minimum Percent of Budget	3%
Maximum Percent of Budget	5%
If an organization's budget is within 3% of the next category range (\$3,090,000) they may choose to access the funding framework for Category F.	

Process Contingencies

If an organization's base grant already falls less than 1% below or within the percent range for their category, the range for possible increase will be 1 to 3% above their current percentage.

- E.g.: An organization in Category D currently receives a base grant that is 8.54% of their budget. They are eligible for a range of 9.54% to 11.54%.
- E.g.: An organization in Category D currently receives a base grant that is 7.75% of their budget. They are eligible for a range of 8.75% to 10.75%.

If an organization's base grant is already higher than the percent range for their category, the range for possible increase will be 1 to 3% above their current percentage.

- E.g.: An organization in Category D currently receives a base grant that is 9.4% of their budget. They are eligible for a range of 10.4% to 12.4%

If an organization's budget is within 3% of the next categories (higher or lower), they may be assessed in the category of their choosing.

- E.g.: An organization in Category D has an average budget of \$206,000. They may choose to access the Funding Framework for either Category C or D.